



NOTE: ASSET INFORMATION SHOULD BE AS OF THE DATE YOU ORIGINALLY FILED YOUR 2009-2010 FAFSA.

Student name (please print) _____

Student ID# _____

Student Asset Information

What is your (and your spouse's) total current balance of cash, savings and checking accounts? (Q41) Do not include student financial aid.

\$ _____

What is the net worth of your (and your spouse's) investments, including real estate (not your home)? (Q42)
Net worth means current value minus debt.

\$ _____

What is the net worth of your (and your spouse's) current businesses and/or investment farms? (Q43) Do not include the value of a family farm that you (and your spouse) live on and operate. **Do not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse.

\$ _____

Parent Asset Information

What is your parents' total current balance of cash, savings and checking accounts? (Q91)

\$ _____

• Investments include real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. • Do not include the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 41 and 91. • Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

What is the net worth of your parents' investments, including real estate (not your parents' home)? (Q92) Net worth means current value minus debt.

\$ _____

What is the net worth of your parents' current businesses and/or investment farms? (Q93) Do not include the value of a family farm that your parents live on and operate. **Do not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

\$ _____

Student signature

Parent signature